

TIE-SHEET*

of provisions of Trust Indenture Act of 1939 with First and General Mortgage dated as of June 1, 1963 by and between Southern Railway Company, The Atlanta and Charlotte Air Line Railway Company, Georgia Southern and Florida Railway Company, Southern Railway-Carolina Division and The Chase Manhattan Bank, Trustee, as supplemented by the within Second Supplemental Indenture dated as of October 15, 1976.

<u>Act</u>	<u>Indenture</u>
Section 310(a)(1).....	§ 14.02
Section 310(a)(2).....	§ 14.02
Section 310(a)(3).....	§ 9.07
Section 310(a)(4).....	Not Applicable
Section 310(b).....	§§ 14.01, 14.03 and 14.07
Section 310(c).....	Not Applicable
Section 311(a).....	§§ 14.04 and 14.07
Section 311(b).....	§§ 14.04 and 14.07
Section 311(c).....	Not Applicable
Section 312(a).....	§§ 15.01 and 15.02(a)
Section 312(b).....	§ 15.02
Section 312(c).....	§ 15.02
Section 313(a).....	§ 15.04(a)
Section 313(b).....	§ 15.04(b)
Section 313(c).....	§ 15.04(c)
Section 313(d).....	§ 15.04(d)
Section 314(a).....	§ 15.03
Section 314(b).....	§ 16.04
Section 314(c).....	§§ 16.01 and 16.03
Section 314(d).....	§ 16.02
Section 314(e).....	§ 16.05
Section 314(f).....	§ 5.03
Section 315(a).....	§§ 14.06 and 14.07
Section 315(b).....	§ 14.05
Section 315(c).....	§ 14.06
Section 315(d).....	§§ 14.06 and 14.07
Section 315(e).....	§ 8.13
Section 316(a)(1).....	§ 8.11
Section 316(a)(2).....	Omitted
Section 316(a) (2nd Sentence).....	§ 10.03
Section 316(b).....	§ 8.13
Section 317(a).....	§§ 8.09, 8.12
Section 317(b).....	§ 17.01(b)
Section 318(a).....	§ 17.02

* This tie-sheet is not a part of the Indenture, or of the Second Supplemental Indenture, as executed.

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